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Lighting Appraisal, Well-being, and Performance in Open-Plan Offices: A Linked Mechanisms Approach

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Abstract

In two experiments in a simulated office space, temporary office personnel worked under one of six lighting conditions for a day. A previous paper reported the results of statistical tests for lighting conditions effects on perceptions, feelings, and task performance. This paper reports mediated regression analyses testing the linked mechanisms by which lighting conditions affect health, well-being, and task performance. Combined results from the two statistical approaches show that people who perceived their office lighting as being of higher quality rated the space as more attractive, reported more pleasant mood, and showed greater well-being at the end of the day. Direct-indirect lighting and personal control were favoured. Lighting conditions that improved visibility also improved task performance.

1. Introduction

Most members of the lighting community would agree that good quality lighting does more than provide adequate visual performance and avoid visual discomfort. Although details differ between various models, there is some agreement that lighting quality includes, in addition to visibility and visual comfort, consideration of the appearance of the space, energy efficiency, architectural integration, and costs.¹⁻³ Sufficient attention has been paid to visibility and the avoidance of discomfort that offices with problems in these areas are relatively rare; however, the creation of attractive spaces that show architectural integration is less common. The stumbling block, one hears, is cost; it is said that without proof that lighting quality contributes to organizational productivity, the additional expense of thoughtful lighting design cannot be justified. This paper provides a link in the developing evidentiary chain for this proof.

This paper is an extension of analyses presented by Boyce et al.⁴ of two experiments in which groups of temporary office workers came into a simulated open-plan office to work for a day at a time under a lighting condition chosen to exemplify either standard practice or better practice as judged by lighting professionals. The workday consisted of questionnaires and a set of tasks selected to be representative of the components of office work. All of the dependent variables were selected to provide measurements of concepts in a set of connected hypotheses about the effects of luminance distribution (created by varying the luminaires), non-task surface luminance (varied by changing the reflectance and colour of the cubicle surfaces) and control over lighting on various behavioural outcomes. Wyon has called such a set of connected hypotheses a *linked mechanisms map*.⁵ Figure 1 shows the linked mechanisms map proposed for the experiments reported here.

The rationale behind this linked mechanisms map is as follows:

- Changing the luminous conditions in an office can change visual capability,⁶ visual comfort,⁷ and the perception (appraisal) of the conditions.⁸
- Luminous conditions that cause visual discomfort or distraction, over time, will affect visual capability and the appraisal of the conditions. Similarly, luminous conditions that limit visual capability will, over time, affect visual comfort.

- Visual capabilities have a direct effect on task performance.^{6,9,10} They also affect the perception of competence to do the task and hence the motivation to do the task.
- Lighting conditions are appraised against expectations to determine whether the office worker likes or dislikes the luminous conditions (preference) and this, in turn, leads to an effect on mood.^{11,12}
- Mood directly affects feelings of health and well-being. Mood and the perception of competence together affect the motivation to do the task and hence task performance.^{11,13}
- Giving an office worker personal control directly affects their mood and feelings of competence to do the task.^{14,15}

Previous papers about these experiments reported the hypothesis tests of lighting conditions effects on the dependent measures directly,⁴ and summarized the data relating to the use of individual controls.¹⁶ The present paper adds to these a set of multiple regression analyses testing the linked mechanisms map. These analyses address the proposition that the effects of lighting on health and well-being and on task performance are mediated by effects on other subjective and objective states. The paper concludes with an integration of the results into one modified linked mechanisms map.

2. Method

2.1 Setting and lighting conditions

Details of the experimental conditions and setting are provided in references 4 and 17. The experiments took place in a leased office space in Albany, New York. The space was furnished as a typical small open-plan office with nine cubicles. Over the two experiments there were six different lighting configurations, all of which were compliant with existing North American standards for office lighting. These are summarized in Table 1. In Experiment 1 there were recessed parabolic louvered luminaires (Base Case 1); suspended linear direct-indirect luminaires (at ~600 lx desktop illuminance) plus wall washing (Best Practice 1); suspended linear direct-indirect luminaires with a switchable desk lamp plus wall washing (Best Practice 1 with switching control); and, suspended workstation specific direct-indirect luminaires with individual workstation dimming for the direct portion plus wall washing (Dimming Control). Experiment 2 contrasted recessed prismatic lensed luminaires (Base Case 2) and suspended linear direct-indirect luminaires dimmed to 400 lx desktop illuminance plus wall washing (Best Practice 2).

2.2 Participants

Participants were hired from an office temporary services agency. In both experiments, participants worked under the given lighting condition for a full 7.5 hr day. Details are available in references 4 and 17.

The study afforded three independent tests of the linked mechanisms hypotheses. In Experiment 1, participants were randomly assigned to one of four lighting conditions; this set is labelled *Ex1BG* (between groups). Data from 58 men and 93 women, mean age 34 years, were included in this data set (151 of the original 181 participants). A subset of participants in Experiment 1 returned to participate in a second condition on a later day; this set is labelled *Ex1RM* (repeated measures). There were data from 9 men and 27 women, mean age 34 years, in this data set (36 of the original 45 participants). In Experiment 2, a separate set of participants were randomly assigned to one of two lighting conditions; this set is labelled *Ex2*. Data from 30 men and 50 women, mean age 30.6 years, made up this group (80 of the original 107 participants).

2.3 Procedure

The tasks and questionnaires were structured to fill a full working day interrupted by the

usual coffee and lunch breaks. The measurements assessed each of the concepts in the linked mechanisms map, plus measurements of social behaviour. The activities undertaken by the participants during the day were described in detail in references 4 and 17. In references 4, 16, and 17, we reported the extensive analysis of variance and nonparametric analyses conducted to examine the effects of the lighting conditions and non-lighting variables such as time of day and print size. Here, we describe the data analysis procedure used to test the linked mechanisms map.

2.3.1 Variable definitions

For the multiple regression tests of mediated relationships, data from the last part of the experimental day, following the afternoon coffee break, were used, on the assumption that by this time participants would have developed the greatest familiarity with the lighting conditions. We selected a subset of variables for these tests, basing our choices on logical considerations so that each variable would be the best available indicator of the target concept. For the final outcomes of health and well-being and task performance, which were our principal interest, we chose more than one dependent variable. The specific variables included, with labels used in the Results tables, are listed below. In all cases, higher values are to be interpreted as a better outcome, with the exception of the Visual Discomfort and Overall Discomfort scores, for which higher values mean more severe or more numerous symptoms.

- *Appraisal*: Ratings on the NRC Lighting Quality scale. Label: LQ
- *Preference*: Average ratings of attractiveness. Label: Attract
- *Mood*: Average ratings of pleasure. Label: Pleas
- *Visual Discomfort*: Average ratings of visual discomfort. Label: VDCom
- *Motivation*: The individual's willingness to persist at a difficult or impossible task, in this case persistence at a target identification task in which the targets moved across the computer screen with increasing speed.⁴ Label: Motiv.
- *Visual capabilities*: Average composite visual performance (correct responses/sec) for a high contrast target (grey level 16). Label: Visib.
- *Competence*: Average environmental competence score. Label: EComp.
- *Health and well-being*:
 - Overall discomfort: This is a new variable, calculated for the multiple regression analyses. It is the sum of the previously reported physical and visual discomfort scores. The internal consistency reliability for this new variable was good (Ex1BG, $\alpha = 0.78$; Ex1RM, $\alpha = 0.86$; Ex2, $\alpha = 0.79$). Label: Discom.
 - Environmental satisfaction: Average satisfaction with the work environment. Label: EnvSat.
 - Performance satisfaction: Average satisfaction with one's work performance that day. Label: PerfSat.
- *Task Performance*:
 - Work structure: The time taken between completing one part of the summary extraction task and moving to the next. For this task, the interval combined rest time and time to read a short article.¹⁷ Label: SumBrk
 - Vigilance: The speed with which participants responded to a visual and auditory prompt similar to the arrival of an email message. Label: ESpd.
 - Typing: The correct characters per second typed in a transcription task, for source text in a small print size (8 pt). Label: Typing.
 - Composite cognitive speed: This is a new variable created for the regression analyses. It is the average standardized performance speed on three complex tasks: placing articles into predefined categories;

making judgements about article quality; and choosing the best sentences to form a summary of a new passage.⁴ Internal consistency reliability of this variable was good (Ex1BG alpha = 0.75; Ex1RM alpha = 0.83; Ex2 alpha = 0.65). Label: CogSpd.

- Cognitive accuracy: This is the average accuracy score for categorizing short articles. Label: CogAcc.

2.3.2 Mediated regression analysis

In reference 17, we used an analysis of variance approach to test the sequence of direct effects shown in Figure 1. In that approach, we tested each link separately, creating an independent variable with two levels based on a median split: scores below the median score for the given variable were coded as 1 and those above the median as 2. Then, we tested the effect of that independent variable on the variable next in the sequence. For example, we tested the effect of high and low ratings of lighting quality on preference, finding that people who rated the lighting as being of higher quality rated the space as being more attractive. This is a simple approach to testing the linked mechanisms, but the formation of median-split groups for the independent variables at each step could be criticized as creating an artificial dichotomy, whereas the data were continuous and not bimodal. In addition, it could only examine one pair of variables at one time and could not incorporate tests of indirect effects.

For this paper, we used the statistical techniques for mediated regression analysis set out by Baron and Kenny¹⁸ to test the causal chains described in the map shown in Figure 1. This is a logical sequence of multiple regression analyses used to examine whether the influence of one variable (X) on another (Y) is partly or wholly explained by the influence of X on a third variable (M) and the influence of M on Y. Longer chains are established logically, from sequential mediation analyses. This technique provides a more nuanced result than the chain of ANOVAs, incorporating the possibility of both direct and indirect effects, and also preserves all of the variability in the X and M variables.

For each mediation chain (what we have called one link), one performs three multiple regressions:¹⁸

1. $X \rightarrow M$
2. $X \rightarrow Y$
3. $X + M \rightarrow Y$

To show a direct effect of X on Y, step 2 must show a statistically significant result. To show mediation, all three regressions must show overall statistical significance. In addition, to demonstrate mediation, at step 3, M must be a statistically significant predictor of Y, and the effect of X on Y must be smaller than it is in step 2. If the effect is wholly mediated (i.e., the effect of X on Y is indirect, through M), then X will not be a statistically significant predictor of Y in step 3. It is also possible for there to exist both direct and indirect effects.

In interpreting the findings, we looked at three indicators:

1. The statistical significance of the regression analysis and of the predictors, using $p < .05$ as our criterion;
2. The percentage of variance explained (R^2), using Cohen's guidelines for small (1%), medium (9%), and large effects (25%);¹⁹
3. The unstandardized regression coefficient (B), to compare the size of the effect of X on Y in steps 2 and 3.

We began the mediation chain starting from the level of appraisal, visual comfort, and visual capabilities. Note that these analyses did not include the lighting conditions as variables. The data were those for the variables defined in section 2.3.1. The path leading from appraisal through preference and mood to health and well-being we have called the Appraisal path. Leading from visual capabilities to task performance is the Vision path. There are also tests of the cross-links between these paths, through visual discomfort and motivation.

Only the data from participants with complete data from all variables were included in these analyses. We repeated the analyses for three independent data sets: Experiment 1 first visit (Ex1BG, N=151); Experiment 1, second visit (Ex1RM, N=36), and Experiment 2 (Ex2, N=80). This provides internal replication, and strengthens our confidence in the results.

3. Results

3.1 *Lighting condition effects*

In references 4 and 16 we reported the extensive analyses of variance and nonparametric tests we conducted to test the effects of the various lighting conditions on all of the dependent measures, and the descriptive statistics for use of dimming and switching controls. Key findings are those that demonstrate links in the map:

- Personal control resulted in varied luminous conditions. When offered the opportunity to adjust part of the workstation lighting, people chose a wide range of light levels.¹⁶
- Different lighting installations were perceived differently.⁴ Specifically, the lighting from direct-indirect luminaires (Best Practice) was rated as being comfortable by more people (~80%) than that from direct only luminaires (Base Case) (~70%). Individually controllable workstation specific lighting (Dimming Control) was rated as being comfortable by over 90% of participants.
- Lighting conditions that improved the visibility of the tasks led to better task performance.⁴
- Individual control over lighting beneficially affected motivation and well-being (as measured by satisfaction ratings).⁴

These links are shown as dotted lines in Figure 2.

3.2 *Linked mechanisms: Mediated regression analysis*

3.2.1 *Appraisal path*

Overall, the results of the mediated regression analyses were strongest for the appraisal path, leading through preference and mood to health and well-being (Table 2). For the largest data set, Ex1BG, the results were clear, with partially mediated relationships for both links and large proportions of explained variance. That is to say that the antecedent variable (e.g., lighting appraisal) had both direct effects on the outcome variable (e.g., mood) and effects through the mediator (e.g., preference). These effects were in the expected directions: positive for mood, environmental satisfaction, and performance satisfaction, and negative for overall discomfort. For health and well-being measured as satisfaction with task performance, mediation appeared to be complete rather than partial, with the regression coefficient for preference (Attract) dropping to zero at Step 3.

The results for Ex1RM and Ex2 were broadly consistent, although each included one outcome for which mediation was not demonstrated. In the case of Ex1RM, the final step for the overall discomfort analysis was difficult to interpret; the overall regression was statistically significant, but neither of the two predictor variables (Attract and Pleas) met the criterion (i.e., $p > .05$). This confusing result might have been caused by the overall low level of discomfort reported in this small sample. For Ex2, there was a direct effect of preference (Attract) on satisfaction with the environment, but no evidence that mood (Pleas) acted as a mediator. For all other links, the results followed the same pattern as for Ex1BG.

Taken overall, we judge that the appraisal path is supported. The effects are strong, with explained variance as high as 56%. People who perceived their office lighting as being of higher quality rated the space as more attractive; as a result they were in a more pleasurable mood; and, in turn, they reported less overall discomfort and greater satisfaction with the work environment and with their performance on that day.

3.2.2 Cross-links

In general, the links between the appraisal and vision paths did not show evidence of mediated effects as they had been expected to do (Table 3). Link 3 tests revealed a consistent large relationship between lighting appraisal and visual discomfort, in the negative direction that one would expect (higher appraisals predicting lower discomfort). However, this did not have the anticipated follow-on effect on visual capabilities, probably because lighting quality ratings were generally high (e.g., for Ex1BG, the mean rating was 2.93 (potential range 0 – 4), and the median was 3),¹⁷ and visual discomfort generally low (for Ex1BG, mean rating was 4.87 [potential range 0-36]).¹⁷ Link 4, from visual discomfort through visual capabilities through competence, had no support, probably for similar reasons.

There was an unexpected result in the tests for Link 5, from preference through mood to motivation. Rather than a mediated relationship through mood, it appears that there was a direct effect of preference on motivation in an unexpected direction: lower ratings of attractiveness predicted better performance on a task where persistence is required, something that calls for motivation. The effect is small to medium sized, and observed for the Ex1BG (where it was small, $R^2=.05$) and Ex2 samples (medium, $R^2=.10$). We probed this connection further with additional analyses described below.

The expected mediating relationships between mood, motivation, and task performance were not observed (Links 6a to 6e). There appeared to be some direct effects of motivation on task performance: Motivation was a significant predictor of rest breaks in Ex1BG and of cognitive accuracy in Ex1BG and Ex1RM.

3.2.3 Vision path

Table 4 shows the mediation analyses for the path from visual capabilities through motivation and competence to task performance. None of the proposed links showed mediated relationships, although several direct effects were demonstrated. We observed the same effects of motivation on task performance in Link 9 that had occurred in the models of Link 6 (shown in Table 3). In addition, people with better visual capabilities did better on the typing task in Ex1BG; in Ex2 visual capabilities was a significant predictor of typing performance although the overall regression result did not reach statistical significance (perhaps because of the smaller sample). We repeated these analyses for the direct link from visual capabilities to each of the five forms of task performance, with no substantive difference to the results. The absence of large effects of visual capabilities on these task performance scores likely reflects the fact that none of the tasks was very visually demanding. In the lighting conditions analyses previously reported, which included specific probes for the effects of changing visual difficulty on task performance, the expected effects were observed.⁴

3.3.4 Additional links

We added one new path, not shown in Figure 1, based on the foregoing results, a mediated route from preference through motivation to task performance (Table 5). The results were not clearly in favour of the mediated connection, but there is sufficient support to warrant further investigation. As noted in the earlier analyses, there was a small to medium sized negative relationship between preference and motivation, observed in both Ex1BG and Ex2, the larger samples. There was evidence of direct negative effects of preference on cognitive accuracy (Link 10e), with mediation supported for Ex1BG and a mediation like pattern for Ex1RM (although missing the significant effect at step 1). There were small direct, negative, effects of preference on typing and cognitive speed in one sample each. Further examination in other settings is needed to rule out the possibility that this path, which the literature did not predict, is an artifact of the specific conditions examined in these experiments.

4. Discussion

We combined all of the results from the various analyses and the two experiments into one modified linked mechanisms map, shown in Figure 2. This map is an update to the version presented in the project report,¹⁷ showing the addition of a direct path from preference to health and well-being, and the path involving preference and motivation. The previous median split analyses could not detect these relationships.

The most consistent finding, and the one with the largest effect size, is the appraisal path. Overall, these experiments found that changing lighting installations influenced appraisals of lighting quality, and that people who were more satisfied with their lighting (regardless of the type of lighting they experienced) considered the space to be more attractive, were happier, and were more comfortable and more satisfied with their environment and their work.

The analyses of lighting condition effects, including probes for the effects of changing visual conditions on task performance, are the principal source of evidence for the link between visual capabilities and task performance. When tasks were made more difficult to see, by reducing print size or contrast, performance declined.⁴ These findings are as one would expect based on models of visual performance.⁶

The results were less clear for mediated links through competence or motivation for the mechanisms involving the task performance measures. The problem most likely lies with the dependent measures. The environmental competence scale is a relatively new one, and designed more for field studies than laboratory experiments. As for task performance, none of the office work tasks were presented under conditions that would be considered truly poor visibility; the lighting conditions were all designed to meet at least the minimum criteria of recommended practice for office lighting.²⁰ Moreover, all were relatively simple tasks using well learned office skills that the participants brought to the experiment; and in addition, there was no consequence for poor performance. In a short term experiment it is difficult to provide sufficiently challenging tasks to produce a range of responses in relation to lighting conditions, comfort, or visual capabilities. Future research with more sensitive dependent measurements, and perhaps in a field setting, might be able to detect the originally predicted links. However, the extreme conditions required to influence competence or motivation by reducing visibility are unlikely to occur in practice.

There was an unexpected finding, a negative relationship between preference and motivation, with a partially mediated effect on cognitive accuracy. This is unexpected and difficult to explain. Further research will be needed to determine whether it is a real phenomenon or a chance occurrence.

This approach to testing a set of linked mechanisms has some drawbacks. It cannot give an estimate of the fit of the entire model, as a structural equation modelling (SEM) analysis would do.^{21,22} It also requires many simultaneous regression analyses, with the possibility of spurious results because of the non-independence of the tests. SEM was not feasible with this model because there were too many parameters to be estimated given the sample size, and because several of the variables had very non-normal distributions. Multiple regression is more robust to these violations of assumptions. We were fortunate to be able to address the independence problem using the three separate data sets as replications of the tests.

We predicted only those paths that had a logical foundation based on the scientific literature. Other possible connections between these variables exist, and we cannot rule out other mechanisms, operating in parallel with those revealed here. Nonetheless, most links have support from other investigations and from supporting theories, which can give us more confidence in the map as a means of understanding how employees experience and respond to their working environments.

This is the first time the complete path from lighting conditions to feelings of health and well-being has been demonstrated. This is a first step towards the demonstration that better quality lighting can support organizational productivity. Other researchers have demonstrated

that satisfaction with lighting contributes to greater environmental satisfaction, which in turn leads to greater job satisfaction²³ and that higher environmental and job satisfaction leads to greater organizational commitment and reduced intent to turnover.^{24,25} Moreover, organizations whose employees are more satisfied show better customer satisfaction and business unit performance.²⁶

Investigations from lighting and from environmental and organizational psychology have provided this logical chain from lighting conditions to organizational productivity, but as yet no single lighting investigation has done so. As we noted previously, carefully designed field investigations over the long term are the best hope for addressing the longstanding questions about the value to organizations of investments in higher quality lighting. Such studies should address energy consumption as well as the effects of the lighting on occupants, reflecting the definition of lighting quality as the intersection of individual needs, architectural form, and external conditions (energy, environment, and economics).^{2,3} Practical implementation is likely only if beneficial effects on human performance, behaviour, health and well-being are coupled with savings in energy and reductions in carbon emissions.

5.0 Practical Implications

Given the mounting evidence that lighting conditions matter to individuals and to organizations, what lighting conditions are recommended? These two experiments provide some guidance. Lighting conditions that support employees should achieve high task visibility and favourable appraisals of lighting quality, a response that involves the illuminance provided, the control of glare and the appearance of the space. Based on these experiments, carefully designed direct-indirect lighting systems, particularly those offering control over the direct component, are most likely to meet both of these goals. Detailed implications for systems with individual control were discussed by Boyce et al.¹⁶ Occupancy sensors, daylight harvesting, and individual control together with a workstation specific direct-indirect lighting systems can result in energy savings of up to 70% over a conventional fixed recessed parabolic louvered luminaire installation.²⁷

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7.0 Acknowledgements

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Table 1. Characteristics of lighting installations in both experiments.

	Experiment 1				Experiment 2	
	Base Case 1	Best Practice 1	Best Practice + Switching Control	Dimming Control	Base Case 2	Best Practice 2
Cubicle Area Luminaire	3-lamp, 18-cell, 76 mm deep, semi-specular, recessed, parabolic-louvered	continuous suspended direct / indirect, 400 mm below ceiling	same as Best Practice 1	1200 mm, 3 lamp suspended direct / indirect, 1 lamp indirect, 2 lamps direct	3-lamp, recessed, prismatic lenses	Same as Best Practice 1, but dimmed to 400 lx
Layout	regular array	5 rows co-ordinated to furnishings & architecture	same as Best Practice 1	centred on workstation	Same as Base Case 1	Same as Best Practice 1
Lamp	32W T8, CCT=3500 K, CRI=82	1200 mm, 54W, T5 HO, CCT =3,500K, CRI = 85	same as Best Practice 1	1200 mm, 54W, T5 HO, CCT =3,500K, CRI = 85	Same as Base Case 1	Same as Best Practice 1
Ballast	electronic dimming	electronic dimming	electronic dimming	electronic dimming	Same as Base Case 1	Same as Best Practice 1
Switchable Desk Lamp	-	-	luminous shade, 40W 2D CFL (CCT = 3,500K and CRI = 82) switchable to 0W, 13W, 26W and 37W levels	-	-	-
Individual Control	-	-	-	Direct only: 0 - 100 % through computer interface	-	-
Perimeter Wall-washing	-	track-mounted linear luminaires, one 50W 600 mm twin tube CFL (CCT = 3,500K, CRI = 82)	same as Best Practice 1	same as Best Practice 1	-	same as Best Practice 1
Corridor	same as cubicles	fully indirect	same as Best Practice 1	same as Best Practice 1	same as Base Case 1	same as Best Practice 1
Conference Room	same parabolic as cubicles	same direct / indirect as cubicles	same as Best Practice 1	same as Best Practice 1	same as Base Case 1	same as Best Practice 1
Entrance area	-	-	-	13 CFL recessed downlights, four-pin, 32W triple tube CFL (CCT =3,500 K, CRI = 82), plus 3 desk lamps (26 W setting)	-	-

Table 2. Appraisal path results.

		Ex1BG N=151			Ex1RM N=36			Ex2 N=80		
		B _{LQ}	B _{Attract}	R ²	B _{LQ}	B _{Attract}	R ²	B _{LQ}	B _{Attract}	R ²
Link 1: Appraisal → Preference → Mood										
1	LQ → Attract	9.07**		0.22**	8.46**		0.23**	5.48**		0.09**
2	LQ → Pleas	0.58**		0.09**	1.03**		0.30**	0.77**		0.21**
3	LQ + Attract → Pleas	0.17	0.05**	0.25**	0.54*	0.06**	0.53**	0.57**	0.04**	0.35**
Link 2: Preference → Mood → Health & Well-being										
Link 2a: Discomfort										
1	Attract → Pleas	0.05**		0.24**	0.07**		0.46**	0.05**		0.25**
2	Attract → Discom	-0.21**		0.16**	-0.25*		0.13*	-0.12*		0.06*
3	Attract + Pleas → Discom	-0.13**	-1.64**	0.23**	-0.06	-2.56	0.22*	-0.02	-2.09**	0.18**
Link 2b: Environmental Satisfaction										
1	Attract → Pleas	0.05**		0.24**	0.07**		0.46**	0.05**		0.25**
2	Attract → EnvSat	0.02**		0.23**	0.03**		0.43**	0.02**		0.26**
3	Attract + Pleas → EnvSat	0.02**	0.10**	0.26**	0.01	0.20**	0.56**	0.02**	0.01	0.26
Link 2c: Performance Satisfaction										
1	Attract → Pleas	0.05**		0.24**	0.07**		0.46**	0.05**		0.25**
2	Attract → PerfSat	0.01**		0.05**	0.02**		0.17**	0.01*		0.05*
3	Attract + Pleas → PerfSat	0.00	0.15**	0.12**	-0.00	0.28**	0.36**	0.00	0.15**	0.16**

Note. * $p < .05$. ** $p < .01$ or better. B_{var} are the unstandardized regression coefficients for the subscripted variable name in that regression. Blank cells for B occur for variables not in that equation. R^2 values are the proportion of variance explained by the overall equation. Link numbers are used to facilitate text references to the sets of mediation analyses. Mediation is demonstrated when all three regressions in a link are statistically significant, and the coefficient for the antecedent variable is smaller in the third step of the link than in the second¹⁸. If mediation is complete, then the antecedent variable may have a coefficient of 0 in the third step; otherwise, mediation is partial, and there is also a direct path from the antecedent variable to the outcome. Sets of three shaded boxes demonstrate mediated effects.

Table 3. Cross-linkage results.

		Ex1BG N=151			Ex1RM N=36			Ex2 N=80		
Link 3: Appraisal → Visual Discomfort → Visual Capabilities	B _{LQ}	B _{VDCom}	R ²	B _{LQ}	B _{VDCom}	R ²	B _{LQ}	B _{VDCom}	R ²	
1 LQ → VDCom	-2.46**		0.18**	-3.55**		0.28**	-2.7**		0.25**	
2 LQ → Visib	-0.06*		0.03*	-0.11		0.06	-0.02		0.00	
3 LQ + VDCom → Visib	-0.07*	-0.00	0.03	-0.14	-0.01	0.08	-0.09	-0.03**	0.10**	
Link 4: Visual Discomfort → Visual Capabilities → Competence	B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²	
1 VDCom → Visib	0.00		0.00	0.00		0.00	-0.02*		0.06*	
2 VDCom → EComp	-0.03		0.02	-0.04		0.04	-0.03		0.02	
3 VDCom + Visib → EComp	-0.02	-0.16	0.02	-0.04	0.07	0.04	-0.04	-0.23	0.03	
Link 5: Preference → Mood → Motivation	B _{Attract}	B _{Pleas}	R ²	B _{Attract}	B _{Pleas}	R ²	B _{Attract}	B _{Pleas}	R ²	
1 Attract → Pleas	0.05**		0.24	0.07**		0.46	0.05**		0.25**	
2 Attract → Motiv	-2.63**		0.05**	-3.66		0.09	-4.08**		0.10**	
3 Attract + Pleas → Motiv	-2.64*	0.28	0.05*	-7.02**	46.14	0.18*	-4.85**	16.56	0.11**	
Link 6: Mood → Motivation → Task Performance										
Link 6a: Rest Breaks	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	
1 Pleas → Motiv	-12.76		0.01	1.43		0.00	-9.37		0.00	
2 Pleas → SumBrk	-0.03		0.01	-0.04		0.02	0.07*		0.06*	
3 Pleas + Motiv → SumBrk	-0.02	0.001**	0.12**	-0.04	0.001	0.11	0.07*	0.00	0.06	
Link 6b: Vigilance	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	
1 Pleas → Motiv	-12.76		0.01	1.43		0.00	-9.37		0.00	
2 Pleas → ESpd	0.01		0.01	-0.002		0.00	-0.01		0.00	
3 Pleas + Motiv → ESpd	0.01	0.00	0.01	-0.002	-0.000	0.01	-0.01	-0.00	0.04	
Link 6c: Typing	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	
1 Pleas → Motiv	-12.76		0.01	1.43		0.00	-9.37		0.00	
2 Pleas → Typing	-0.08		0.01	-0.14		0.04	-0.12		0.02	
3 Pleas + Motiv → Typing	-0.07	0.001	0.04	-0.14	0.002	0.13	-0.12	0.00	0.02	
Link 6d: Cognitive Speed	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	
1 Pleas → Motiv	-12.76		0.01	1.43		0.00	-9.37		0.00	
2 Pleas → CogSpd	0.11		0.01	0.23		0.02	-0.35*		0.06*	
3 Pleas + Motiv → CogSpd	0.11	-0.00	0.01	0.24	-0.003	0.08	-0.35*	-0.00	0.06	
Link 6e: Cognitive Accuracy	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	B _{Pleas}	B _{Motiv}	R ²	
1 Pleas → Motiv	-12.76		0.01	1.43		0.00	-9.37		0.00	
2 Pleas → CogAcc	-0.60*		0.03*	-0.73		0.07	-0.63		0.04	
3 Pleas + Motiv → CogAcc	-0.43	0.01**	0.21**	-0.75*	0.02**	0.47**	-0.63	0.00	0.04	

Note. * $p < .05$. ** $p < .01$ or better. B_{var} are the unstandardized regression coefficients for the subscripted variable name in that regression. Blank cells for B occur for variables not in that equation. R^2 values are the proportion of variance explained by the overall equation. Link numbers are used to facilitate text references to the sets of mediation analyses. Mediation is demonstrated when all three regressions in a link are statistically significant, and the coefficient for the antecedent variable is smaller in the third step of the link than in the second¹⁸. If mediation is complete, then the antecedent variable may have a coefficient of 0 in the third step; otherwise, mediation is partial, and there is also a direct path from the antecedent variable to the outcome. There were no mediated effects in this set of analyses.

Table 4. Vision path results.

		Ex1BG N=151			Ex1RM N=36			Ex2 N=80		
		B _{Visib}	B _{EComp}	R ²	B _{Visib}	B _{EComp}	R ²	B _{Visib}	B _{EComp}	R ²
Link 7: Visual capabilities → Competence → Motivation										
1	Vision → EComp	-0.17		0.00	0.06		0.00	-0.10		0.00
2	Vision → Motiv	130.54**		0.05**	25.06		0.00	25.40		0.00
3	Vision + EComp → Motiv	132.22*	9.74	0.05*	25.93	-14.56	0.01	27.27	18.51	0.01
Link 8: Visual Discomfort → Visibility → Task Performance										
Link 8a: Rest Breaks										
		B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²
1	VDCom → Visib	0.00		0.00	0.00		0.00	-0.02*		0.06*
2	VDCom → SumBrk	0.01		0.00	0.02		0.03	-0.02		0.04
3	VDCom + Visib → SumBrk	0.00	0.20	0.02	0.31	0.01	0.07	-0.02	-0.12	0.05
Link 8b: Vigilance										
		B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²
1	VDCom → Visib	0.00		0.00	0.00		0.00	-0.02*		0.06*
2	VDCom → ESpd	-0.00		0.00	-0.00		0.00	0.00		0.00
3	VDCom + Visib → ESpd	-0.00	0.04	0.02	-0.00	-0.03	0.01	0.00	0.14**	0.11**
Link 8c: Typing										
		B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²
1	VDCom → Visib	0.00		0.00	0.00		0.00	-0.02*		0.06*
2	VDCom → Typing	0.00		0.00	-0.05		0.06	0.00		0.00
3	VDCom + Visib → Typing	-0.00	1.10**	0.11**	-0.05	0.77	0.13	0.01	0.80*	0.05
Link 8d: Cognitive Speed										
		B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²
1	VDCom → Visib	0.00		0.00	0.00		0.00	-0.02*		0.06*
2	VDCom → CogSpd	0.00		0.00	-0.08		0.03	0.08		0.03
3	VDCom + Visib → CogSpd	0.00	0.70	0.01	-0.08	1.41	0.08	0.10*	1.29	0.07
Link 8e: Cognitive Accuracy										
		B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²	B _{VDCom}	B _{Visib}	R ²
1	VDCom → Visib	0.00		0.00	0.00		0.00	-0.02*		0.06*
2	VDCom → CogAcc	0.06		0.00	0.01		0.00	0.08		0.01
3	VDCom + Visib → CogAcc	0.06	1.16	0.01	0.01	2.94	0.06	0.07	-0.10	0.01
Link 9: Competence → Motivation → Task Performance										
Link 9a: Rest Breaks										
		B _{EComp}	B _{Motiv}	R ²	B _{EComp}	B _{Motiv}	R ²	B _{EComp}	B _{Motiv}	R ²
1	EComp → Motiv	7.96		0.00	-14.39		0.01	18.19		0.01
2	EComp → SumBrk	-0.06		0.02	-0.02		0.00	-0.00		0.00
3	EComp + Motiv → SumBrk	-0.07*	0.001**	0.14**	-0.01	0.001	0.09	-0.00	0.00	0.00
Link 9b: Vigilance										
		B _{EComp}	B _{Motiv}	R ²	B _{EComp}	B _{Motiv}	R ²	B _{EComp}	B _{Motiv}	R ²
1	EComp → Motiv	7.96		0.00	-14.39		0.01	18.19		0.01
2	EComp → ESpd	0.02		0.02	0.02		0.02	-0.03		0.04
3	EComp + Motiv → ESpd	0.02	0.00	0.02	0.02	-0.00	0.03	-0.03	-0.00	0.06
Link 9c: Typing										
		B _{EComp}	B _{Motiv}	R ²	B _{EComp}	B _{Motiv}	R ²	B _{EComp}	B _{Motiv}	R ²
1	EComp → Motiv	7.96		0.00	-14.39		0.01	18.19		0.01
2	EComp → Typing	0.05		0.00	-0.29		0.09	-0.13		0.01
3	EComp + Motiv → Typing	0.04	0.00	0.03	-0.27	0.00	0.16	-0.13	0.00	0.01

		Ex1BG N=151			Ex1RM N=36			Ex2 N=80		
		B _{EComp}	B _{Motiv}	R ²	B _{EComp}	B _{Motiv}	R ²	B _{EComp}	B _{Motiv}	R ²
Link 9d: Cognitive Speed										
1	ECcomp → Motiv	7.96		0.00	-14.39		0.01	18.19		0.01
2	EComp → CogSpd	0.18		0.01	0.59		0.07	-0.26		0.02
3	EComp + Motiv → CogSpd	0.18	0.00	0.01	0.55	-0.003	0.11	-0.27	0.00	0.02
Link 9e: Cognitive Accuracy										
1	ECcomp → Motiv	7.96		0.00	-14.39		0.01	18.19		0.01
2	EComp → CogAcc	-0.20		0.00	-0.83		0.04	-0.18		0.00
3	EComp + Motiv → CogAcc	-0.31	0.01**	0.20**	-0.60	0.02**	0.42**	-0.19	0.00	0.00

Note. * $p < .05$. ** $p < .01$ or better. B_{var} are the unstandardized regression coefficients for the subscripted variable name in that regression. Blank cells for B occur for variables not in that equation. R^2 values are the proportion of variance explained by the overall equation. Link numbers are used to facilitate text references to the sets of mediation analyses. Mediation is demonstrated when all three regressions in a link are statistically significant, and the coefficient for the antecedent variable is smaller in the third step of the link than in the second¹⁸. If mediation is complete, then the antecedent variable may have a coefficient of 0 in the third step; otherwise, mediation is partial, and there is also a direct path from the antecedent variable to the outcome. There were no mediated effects for this set of analyses.

Table 5. Additional links results.

		Ex1BG N=151			Ex1RM N=36			Ex2 N=80		
Link 10: Preference → Motivation → Task Performance										
Link 10a: Rest Breaks		B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²
1	Attract → Motiv	-2.63**		0.05**	-3.66		0.09	-4.08**		0.10**
2	Attract → SumBrk	-0.00		0.02	-0.01		0.03	0.004		0.02
3	Attract + Motiv → SumBrk	-0.00	0.001**	0.12**	-0.004	0.001	0.10	0.01	0.00	0.03
Link 10b: Vigilance		B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²
1	Attract → Motiv	-2.63**		0.05**	-3.66		0.09	-4.08**		0.10**
2	Attract → ESpd	0.00		0.01	0.00		0.00	-0.00		0.00
3	Attract + Motiv → ESpd	0.00	0.00	0.01	0.00	-0.00	0.00	-0.00	-0.00	0.04
Link 10c: Typing		B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²
1	Attract → Motiv	-2.63**		0.05**	-3.66		0.09	-4.08**		0.10**
2	Attract → Typing	-0.01**		0.04**	-0.02		0.07	-0.01		0.02
3	Attract + Motiv → Typing	-0.01*	0.00	0.05*	-0.01	0.001	0.12	-0.01	-0.00	0.02
Link 10d: Cognitive Speed		B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²
1	Attract → Motiv	-2.63**		0.05**	-3.66		0.09	-4.08**		0.10**
2	Attract → CogSpd	0.00		0.00	0.04		0.06	-0.04**		0.09**
3	Attract + Motiv → CogSpd	-0.00	-0.00	0.00	0.03	-0.002	0.09	-0.04**	-0.00	.10*
Link 10e: Cognitive Accuracy		B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²	B _{Attract}	B _{Motiv}	R ²
1	Attract → Motiv	-2.63**		0.05**	-3.66		0.09	-4.08**		0.10**
2	Attract → CogAcc	-0.07**		0.04**	-0.15**		0.23**	0.00		0.00
3	Attract + Motiv → CogAcc	-0.04	0.01**	0.21**	-0.10*	0.01**	0.49**	0.01	0.00	0.00

Note. * $p < .05$. ** $p < .01$ or better. B_{var} are the unstandardized regression coefficients for the subscripted variable name in that regression. Blank cells for B occur for variables not in that equation. R^2 values are the proportion of variance explained by the overall equation. Link numbers are used to facilitate text references to the sets of mediation analyses. Mediation is demonstrated when all three regressions in a link are statistically significant, and the coefficient for the antecedent variable is smaller in the third step of the link than in the second¹⁸. If mediation is complete, then the antecedent variable may have a coefficient of 0 in the third step; otherwise, mediation is partial, and there is also a direct path from the antecedent variable to the outcome. Sets of three shaded rows demonstrate mediated effects.

Figure 1. Proposed linked mechanisms map.

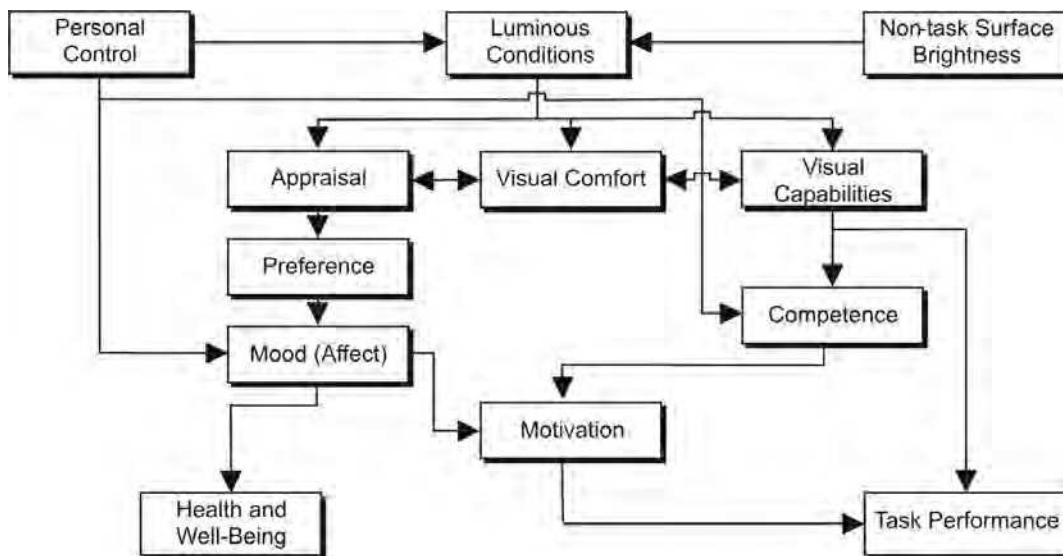
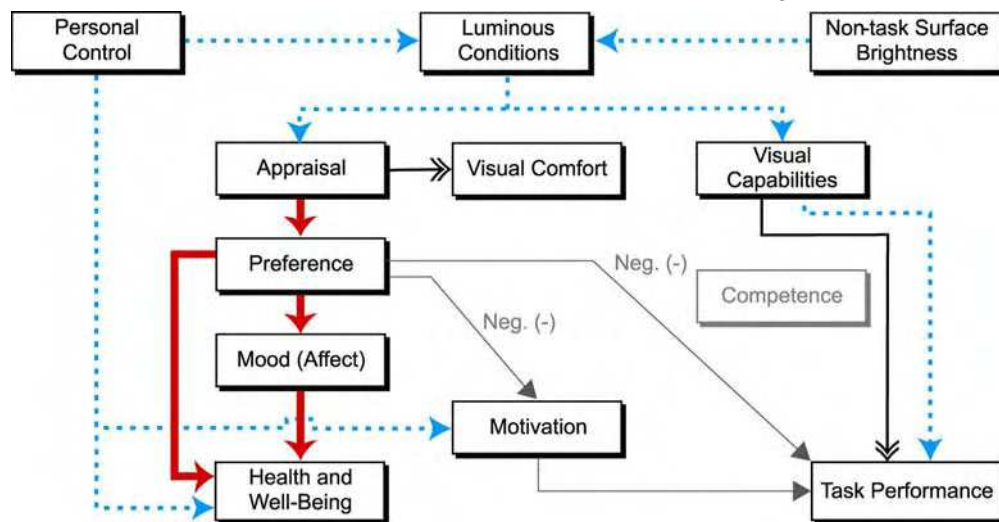


Figure 2. Final linked mechanisms map, showing lighting condition test results with dotted lines, and mediated regression test results with solid lines. Heavy solid lines show the Appraisal path, and black solid lines with double-headed arrows show the Vision path. The light grey solid lines show extra links, with small effect sizes, added to the model on the basis of the mediated regression results.



Comment 1

G Tonello (Universidad Nacional de Tucuman, Facultad de Ciencias Exactas y Tecnología, Departamento de Luminotecnia, Luz y Visión, Avenida Independencia 1800 - 4000 San Miguel de Tucumán, ARGENTINA).

This paper demonstrates that lighting researchers are beginning to widen their outlook by considering other factors than light itself. The authors have adopted methods from related fields, such as architectural or environmental psychology. In addition to visual comfort and performance, their model includes environmental aesthetics and the psychological mood of the participants. In my opinion this constitutes an improvement compared to previous lighting research that, for too long, has been an isolated field. Actually, David Wyon, who is cited as the creator of the linked mechanisms maps employed by the authors, was a pioneer in this respect, studying in his laboratory the combined impact of heat and lighting.

The authors have taken great care trying to simulate real life conditions by hiring participants from an office agency, and letting them work for at least one full day. Furthermore about 15 different measures were employed and analysed in a number of mediated regression analyses. The results consistently show that people who are satisfied with their lighting consider their working space to be more attractive, and feel happier and more satisfied. The authors claim that this is the first study where the complete path from lighting to feelings of health and well-being has been demonstrated. This may well be so. However, the laboratory situation itself puts certain limitations on the outcome.

Most environmental psychologists today will agree that the identification of a research problem should start in the real world, which could then be brought into the laboratory for detailed scrutiny.

Another aspect that I would like to point to is the difference between open plan and cell offices. Several studies have shown that single room occupancy generally gives more satisfied employees than are found in landscape offices. This indicates that it might also be important to include the psychosocial climate of the workplace in this kind of research.

Comment 2

L Bedocs (Lighting Applications Director, Thorn Lighting Ltd, Merrington Lane Industrial Estate, SPENNYMOOR, County Durham, DL16 7UR, UK)

This is an interesting paper describing a clever technique for reviewing the results and their interpretation by the relatively new technique of “Linked Mechanism Approach”. The overriding conclusion that lighting quality contributes much to productivity is very important and I am delighted to concur with the authors. I can endorse this finding from our own studies during the developing our “Performance, Efficiency and Comfort” (PEC) programme aimed to drive quality lighting into all application areas whilst ensuring satisfactory visual performance, economy and sustainable environment.

The linked mechanism approach is rather complex in application and I wonder if it truly represents our behaviour. I would like to know if the authors share my view that lighting can positively change the mood and motivation of people through light stimulation.

However, health and well-being of people attributed to lighting needs more than just good quality lighting. People need higher luminance, of a certain spectrum of light, with controlled duration of exposure and I believe they must have had an adequate quality of sleep the night before. People located close to windows admitting substantial daylight receive these conditions. Would the authors agree that such evaluations from short duration temporary workers will not show up differences or indicate long-term feelings of workers adequately, and

these findings can only be treated as indicative for firm recommendations. Do we not need studies of much longer duration?

Empowering workers to control their lights is very practical for small offices but this may not be accepted in multi occupancy open office areas. Would the authors comment on how much the lighting in one workstation influenced the lighting of others located in the same place or were the lights only controlled on arrival and departure of staff and there was no flexible (random presence) attendance in work time.

I wonder if the concluding remark by the authors is valid. Clearly all the trial schemes have been designed to conform to current lighting recommendations. Surely the difficulty in the extraction of an adequate degree of differentiation is good news as this shows that we have the right recommendations. In the absence of any lighting related discomfort such subjective evaluations are limited from short duration studies. Would the authors be able to predict as to when and how we could find the onset of dissatisfaction working in these various lit environments?

Reply to comments by J. A. Veitch, G. R. Newsham, P. R. Boyce, and C. C. Jones

We thank both reviewers for their kind comments. As we said in the Discussion, we fully agree with the observation that one limitation of the laboratory approach is that simulation inevitably lacks some of the characteristics of real offices.

The model we tested for lighting may be a specific instance of a more general model of workplace conditions influencing well-being. Aries et al.¹ found that occupants of shared offices in the Netherlands who judged their lighting to be of higher quality reported fewer problems with lighting or temperature impeding their work. All occupants had window views. Both the quality and the content of the view influenced office impressions, as did the number of people in the shared office. When office impressions were more favourable, occupants reported fewer symptoms of physical or psychological discomfort, and when discomfort was lower, sleep quality was better. The general form of the model is similar to the one we have reported here, although the operationalization of each variable is different.

The linked mechanisms analyses reported here were independent of lighting system. However, to address Mr. Bedocs' question concerning individual control: For the Dimming Control condition, the effect on the desk illuminance in a cubicle when the lighting of the adjacent cubicle was changed from zero to full light output of the downward component was to increase it by 85 lx. Most people did not change their settings after making a choice in the morning.² The NRC-IRC group studied a field installation of a workstation-specific direct-indirect lighting system in an open-plan area with 5' panels around each cubicle.³ The indirect component was on at a fixed level from 7:30 – 17:00 daily; the direct component was controlled by occupancy sensors, light sensors for daylight harvesting, and individual controls. Over a year of monitoring there were no complaints of distraction associated with changing light levels from adjacent cubicles. Surveys at three times during the year revealed that the system was very satisfactory (a paper on the survey data is in preparation).

If by "light stimulation", Mr. Bedocs is referring to physiological consequences of light exposure during the day (similar to the role of light exposure at night influencing the alertness of night-shift workers), we believe the jury is still out. If, however, he means that lighting can create a visually interesting place, then we believe that this is precisely the mechanism identified in our linked mechanisms map.

The Base Case conditions in these two experiments were rated as comfortable by 70% of the participants, which is consistent with normative data from occupants of real offices.⁴ Thus, the minimum level of lighting appraisals in the linked mechanisms analyses here could be considered "good enough". The Dimming Control condition was rated as comfortable by ~90%

of participants. The linked mechanisms analysis demonstrates that changes to the lighting installation that improve lighting appraisals up from “good enough” result in improvements to individuals’ health and well-being. Such improvements – subject to confirmation in field studies – should result in benefits to the organizations that employ them.

References

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- 3 Galasiu AD, Newsham GR, Suvagau C, Sander DM. Energy saving lighting control systems for open-plan offices: a field study . *Leukos* 2007; 4(1):7-29.
- 4 Boyce PR, Veitch JA, Newsham GR *et al.* Lighting quality and office work: Two field simulation experiments. *Lighting Research and Technology* 2006; 38(3):191-223.